



Broker of Record (BOR) Procedure

Quotes:

We do not accept BOR letters for quotes. Quotes are released to the first agent that submits it. If another agent submits the same quote, it can be released 15 days after the first quote was received by us.

Existing Policies:

An applicant signed BOR letter will be necessary to supply a quote to anyone else except the incumbent producer. When received by us, we will notify the incumbent producer and grant them four (4) business days to get a more recently dated BOR letter. If a more recently dated BOR letter is not received by us within the four (4) business days, we will release the quote to new producer. All BOR changes must be done prior to the renewal date. No mid-term producer changes will be granted.

There will be no exceptions to this rule.